



PNC Capital Advisors, LLC
PNC Harbor Place
One East Pratt Street
Fifth Floor - East
Baltimore, MD 21202
www.pnccapitaladvisors.com

Form ADV Part 2B
March 26, 2024

Taxable Fixed Income Management Team

Sean T. Rhoderick, Chief Investment Officer
John Graziani, Senior Portfolio Manager
Mark A. Lozina, Senior Portfolio Manager
Richard P. Mears, Senior Portfolio Manager
Jeffrey Neer, Client Portfolio Manager

This brochure supplement provides information about Mr. Rhoderick, Mr. Graziani, Mr. Lozina, Mr. Mears, and Mr. Neer that supplements the PNC Capital Advisors, LLC brochure. You should have received a copy of that brochure. Please contact us at 216.222.3921 if you did not receive the PNC Capital Advisors, LLC brochure or if you have any questions about the contents of this supplement.

Additional information about these individuals is available on the SEC's website at www.adviserinfo.sec.gov.

Item 2 Educational Background and Business Experience

Mr. Sean T. Rhoderick, CFA¹
Born 1972
B.S., James Madison University

PNC Capital Advisors, LLC, 2004 to Present

Item 3 Disciplinary History

There are no disciplinary items to disclose.

Item 4 Other Business Activities

Mr. Rhoderick has no investment-related business activities other than his employment at PNC Capital Advisors, LLC to report and does not receive commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Mr. Rhoderick does not receive any economic benefit, such as sales awards or other prizes, from any person other than PNC Capital Advisors, LLC for providing advisory services to clients of the firm.

Item 6 Supervision

Mr. Michael Wilson, President and CEO of PNC Capital Advisors, LLC, supervises Mr. Rhoderick. Mr. Wilson is responsible for the supervision of the firm. The activities of all supervised persons, including Mr. Rhoderick, are subject to the firm's internal controls and compliance policies and procedures. Mr. Wilson may be contacted at (216) 222-3921.

¹ The CFA (Chartered Financial Analyst) designation is issued by the CFA Institute. Candidate must meet one of the following prerequisites: undergraduate degree and 4 years of professional experience involving investment decision-making, or 4 years qualified work experience (full time, but not necessarily investment related) and are required to pass examinations for all 3 levels.

Item 2 Educational Background and Business Experience

Mr. John Graziani, CFA²
Born 1977
B.B.A., University of Notre Dame
M.B.A., University of Chicago

PNC Capital Advisors, LLC, 2006 to Present

Item 3 Disciplinary History

There are no disciplinary items to disclose.

Item 4 Other Business Activities

Mr. Graziani has no investment-related business activities other than his employment at PNC Capital Advisors, LLC to report and does not receive commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Mr. Graziani does not receive any economic benefit, such as sales awards or other prizes, from any person other than PNC Capital Advisors, LLC for providing advisory services to clients of the firm.

Item 6 Supervision

Mr. Sean Rhoderick supervises Mr. Graziani. Mr. Rhoderick's supervision involves overseeing the effectiveness of investment research, portfolio construction, security selection, and client service by Mr. Graziani in his capacity as Long Duration Portfolios Lead Manager as well as the effectiveness of the Quantitative and Risk Analytics team. Mr. Rhoderick may be contacted at (216) 222-3921.

² The CFA (Chartered Financial Analyst) designation is issued by the CFA Institute. Candidate must meet one of the following prerequisites: undergraduate degree and 4 years of professional experience involving investment decision-making, or 4 years qualified work experience (full time, but not necessarily investment related) and are required to pass examinations for all 3 levels.

Item 2 Educational Background and Business Experience

Mr. Mark Lozina, CFA³
Born 1971
B.S., State University of New York
M.B.A., University of Rochester

PNC Capital Advisors, LLC, 2002 to Present

Item 3 Disciplinary History

There are no disciplinary items to disclose.

Item 4 Other Business Activities

Mr. Lozina has no investment-related business activities other than his employment at PNC Capital Advisors, LLC to report and does not receive commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Mr. Lozina does not receive any economic benefit, such as sales awards or other prizes, from any person other than PNC Capital Advisors, LLC for providing advisory services to clients of the firm.

Item 6 Supervision

Mr. Sean Rhoderick supervises Mr. Lozina. Mr. Rhoderick's supervision involves overseeing the effectiveness of investment research, portfolio construction, security selection, and client service by Mr. Lozina in his capacity as Short and Ultra Short Lead Manager. Mr. Rhoderick may be contacted at (216) 222-3921.

³ The CFA (Chartered Financial Analyst) designation is issued by the CFA Institute. Candidate must meet one of the following prerequisites: undergraduate degree and 4 years of professional experience involving investment decision-making, or 4 years qualified work experience (full time, but not necessarily investment related) and are required to pass examinations for all 3 levels.

Item 2 Educational Background and Business Experience

Mr. Richard P. Mears, CFA⁴
Born 1974
B.S., Miami University
M.B.A., Case Western Reserve University

PNC Capital Advisors, LLC, 2004 to Present

Item 3 Disciplinary History

There are no disciplinary items to disclose.

Item 4 Other Business Activities

Mr. Mears has no investment-related business activities other than his employment at PNC Capital Advisors, LLC to report and does not receive commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Mr. Mears does not receive any economic benefit, such as sales awards or other prizes, from any person other than PNC Capital Advisors, LLC for providing advisory services to clients of the firm.

Item 6 Supervision

Mr. Mark Lozina supervises Mr. Mears. Mr. Lozina's supervision involves overseeing the effectiveness of investment research, portfolio construction, security selection, and client service by Mr. Mears in his capacity as High Yield Lead Portfolio Manager. Mr. Lozina may be contacted at (216) 222-23921.

⁴ The CFA (Chartered Financial Analyst) designation is issued by the CFA Institute. Candidate must meet one of the following prerequisites: undergraduate degree and 4 years of professional experience involving investment decision-making, or 4 years qualified work experience (full time, but not necessarily investment related) and are required to pass examinations for all 3 levels.

Item 2 Educational Background and Business Experience

Mr. Jeffrey Neer, CFA⁵
Born 1976
B.S., University of Delaware
M.B.A., Loyola University Maryland

PNC Capital Advisors, LLC, 2016 to Present

Item 3 Disciplinary History

There are no disciplinary items to disclose.

Item 4 Other Business Activities

Mr. Neer has no investment-related business activities other than his employment at PNC Capital Advisors, LLC to report and does not receive commissions, bonuses or other compensation based on the sale of securities or other investment products.

Item 5 Additional Compensation

Mr. Neer does not receive any economic benefit, such as sales awards or other prizes, from any person other than PNC Capital Advisors, LLC for providing advisory services to clients of the firm.

Item 6 Supervision

Mr. Sean Rhoderick supervises Mr. Neer. Mr. Rhoderick's supervision involves overseeing the effectiveness of investment research, portfolio construction, security selection, and client service by Mr. Neer in his capacity as a Client Portfolio Manager.. Mr. Rhoderick may be contacted at (216) 222-3921

⁵ The CFA (Chartered Financial Analyst) designation is issued by the CFA Institute. Candidate must meet one of the following prerequisites: undergraduate degree and 4 years of professional experience involving investment decision-making, or 4 years qualified work experience (full time, but not necessarily investment related) and are required to pass examinations for all 3 levels.